#### **Resident Selection: Conflict of Interest**

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# **Conflict of Interest (COI)**

- Definition: A conflict of interest is a set of circumstances that creates a risk that
  professional judgment or actions regarding a primary interest will be unduly
  influenced by a secondary interest (Committee on Conflict of Interest in Medical Research,
  Education, and Practice, National Academy of Medicine)
- <u>AFMC and Resident Match Integrity</u>: Each residency program must be in compliance with their institutional guidelines and policies on bias mitigation and conflict of interest.
- <u>CanRAC Accreditation Standards</u>, Indicator 2.1.1.4: All individuals with responsibility in the residency program follow the institution's policies and procedures regarding ensuring appropriate identification and management of conflicts of interest.



### PG Selection Policies of Canadian Faculties of Medicine

- COI not mentioned (n = 5)
- Generic statement about duty to declare (n = 5)
- Specific statements on faculty who supplied a reference letter for and/or participated in undergraduate assessment of a candidate (n = 2)
- Refer to university-wide policy (n = 1)
- Not found (n = 3; Francophone schools)



## Principles, Roles and Accountability

#### PGME (central)

- Set principles, ensure accountability, monitor compliance, and provide guidance
- Create and disseminate selection committee and unconscious bias training attestation forms to programs
- Create and disseminate a guide to manage common COIs in resident selection
- Meet with programs to provide guidance and advice, as necessary
- Request an annual accountability report from programs



# Principles, Roles and Accountability

Residency Programs (local)

- Adopt PGME's template that includes COI declaration and unconscious bias training attestation, distribute to their selection committee members, and ensure compliance
- PD and/or Selection Committee Chair to review, adjudicate and mitigate COIs with reference to PGME's COI guide; PGME Faculty Lead to advise as needed
- Over time, all selection committees should have established guidelines to handle common COIs, including mitigation strategies that can be feasibly applied in their programs
- Complete and submit an accountability report annually to PGME



## Iterative Improvement of COI Process and BPAS 2.0

- COI scenarios not already captured in the guide but brought to the attention of PGME will inform iterative improvement
- Part of the broader goal in updating BPAS to enhance equity, diversity and inclusion in the selection process



#### **Selection Committee Member Attestation Form**

- Made it specific to resident selection and aligned with MD Admissions
- Removed section on EDI demographics
- Revised the process on how COI declarations are reviewed and adjudicated
- Revised unconscious bias training attestation form requiring either the TIDE module 3 or AAMC online seminar
- Updated background document on Unconscious Bias Information for Selection Committees



## **Guide to Addressing Common COIs in Selection**

- Based on suggestion from the BPAS 2.0 Retreat
- Reviewed COI survey results from last year (n = 28) and notes/discussions from BPAS 2.0 Retreat
- "Red" vs. "yellow" COIs
- Includes recommended actions for mitigation
- Acknowledges the challenges in smaller programs and offers suggested measures to consider when strategies for complete mitigation are not feasible



### **Communication with Residency Programs**

- Email communication to all programs by mid-October 2024, before the BPAS Workshop (Oct 18) and well ahead of the R1 and PSM file review opening (Nov 29 and Jan 14, respectively)
- Emphasizes all COIs should be declared and addressed and attestations completed before the start of any selection activity (e.g., assigning file reviewers)



#### **Questions?**

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