



## All Program Directors & Family Medicine Site Directors' Meeting

Friday, December 8, 2023



## **Welcome Remarks**

**Dr. Meredith Giuliani** 

Associate Dean, PGME





## Acknowledging the land

We would like to acknowledge this sacred land on which the University of Toronto operates. It has been a site of human activity for [thousands] of years. This land is the territory of the Huron-Wendat and Petun First Nations, the Seneca, and most recently, the Mississaugas of the Credit.

The territory was the subject of the Dish with One Spoon Wampum Belt Covenant, an agreement between the Haudenosaunee Confederacy and Confederacy of the Ojibwe and allied nations to peaceably share and care for the resources around the Great Lakes.

Today, the meeting place of Toronto is still the home to many Indigenous people from across Turtle Island and we are grateful to have the opportunity to work in the community, on this territory.





**Linda Probyn**Director, Accreditation



John Granton
Faculty Lead, Fellowships



Nirit Bernhard
Faculty Lead, PG Portfolio Program



Heather McDonald-Blumer Faculty Lead, Curriculum



**Anne Matlow**Faculty Lead, PG Leadership



Jennifer Croke
Faculty Lead, PG Mentorship







Mark Rapoport
Faculty Lead, Internal Reviews –
Royal College programs



Julia Alleyne
Faculty Lead, Internal
Review– Family Medicine



Hemen Shukla Faculty Lead, Internal Reviews



**Julie Johnstone**Faculty Lead, Assessment



## Wilson Centre Update

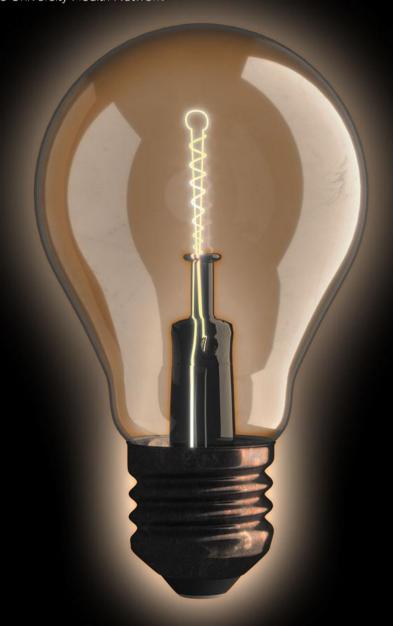
**Dr. Cynthia Whitehead** 

Director and Scientist, The Wilson Centre





A Collaboration between the Temerty Faculty of Medicine, University of Toronto and the University Health Network





**DR. CYNTHIA WHITEHEAD**DIRECTOR

#### **HISTORY**

Founded 25 years ago

Founding Director: Dr. Richard Reznick

One director, two scientists

Research in Health Professions Education (HPE)

Initial focus: Surgical Education and technical skills

#### **CURRENT DAY**

Director: Dr. Cynthia Whitehead

22 Scientists

44 Scholars

143 General Members

27 PhDs/Fellows

4 KI Prize Winners (of 10)

Research in Health Professions Education (HPE) writ large!

Broad Lens: How can Education help prepare Clinicians for an uncertain future?





#### **The Mission**

• High quality impactful education science

#### The Research

- Theory-driven expertise and knowledge creation
- Complex Issues: Push boundaries, innovate, transform
- Strategic and practical

#### **The Research Themes**

- Transformation and Technology
- People and Practices
- Data Driven Learning and Analytics

We are Global Experts in Health Professions Education Research

We study HPE questions before others even think of them

## Scientists and Scholars – Faculty of Medicine

**Anesthesia Family & Community Medicine Internal Medicine Obstetrics & Gynecology Paediatrics Psychiatry Radiation Oncology Rehabilitation Medicine Surgery** 



## **Scholars and Scientists – Other**

Health & Society
IHPME
Public Health
Dentistry

1
Pharmacy

1



### Learners

Anesthesia **Bio Ethics Nutritional Sciences** Internal Medicine Occupational Health MD/PhD Nursing Occupational Therapy P. Assistant **Paediatrics** Paramedicine Pharmacy Physiotherapy **Psychiatry** Surgery **Other** 

<u>Total</u>





## THE WILSON CENTRE

Asks hard questions
Challenges assumptions
Imagines the health care professional of the future
Supports Scholarship – theory, methods, questions



COVID-19
AI
Virtual Care
Environmental Change
Migration of People...

The world has changed
Clinical Care must change
Health Professions Education
must change



**Education Science** 

┿

**Clinical Wisdom** 

+

Knowledge

New Solutions for an Uncertain Future

### **PG Learner Affairs**

#### **Dr. Tony Pignatiello**

Associate Dean, Office of Learner Affairs (OLA)











#### **Our mission**

We work with learners,

at individual and systems levels to optimize the learning environment and experience, and enable their development into accomplished health care professionals.



Office of Learner Affairs



Navigate. Elevate. Advocate.





#### For context...

#### We are:

- √ Totally voluntary
- ✓ Neutral
- ✓ Inclusive
- ✓ Safe
- ✓ Confidential (PHIPA vs FIPPA), with independent record management systems
- √ Free of charge

#### We are not:

- **X** Evaluative
- X On any selection committees
- X Adjudicating
- X Disciplinary
- X A crisis service





#### What we do



#### And liaise with other networks







## Other ways we support learner wellness







Navigating transfers & transitions



Study spaces



Accommodations



Outreach & Warm Handovers



Mentorship



Resource of learner support for faculty



Learners experiencing difficulty



Skills enhancement



Financial outreach & literacy



Career counselling



Broad networking





## Learner life specialists



MSWs, OTs and registered psychotherapists



- Help with Intake, triage, short-term stabilization and navigation
- Optimize function of learners within their training programs
- Use a variety of therapeutic modalities
- Deliver learner wellness initiatives and are resource experts



- Available via self-referral or recommendation
- Short-term interventions
- Learners attend 4-6 sessions per episode, on average



- Efficient, effective, equitable, responsive
- Rapid access to services matched to needs





#### **Learner Mistreatment:**

intentional or unintentional behaviours that show disrespect for the dignity of others.

Unprofessional Behaviours

Discrimination/
Discriminatory
harassment

Sexual violence/
Sexual harassment

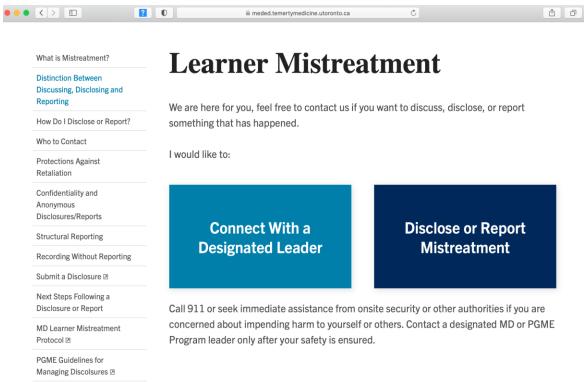




## Connect Online

## https://meded.temertymedicine.utoronto.ca/learner-mistreatment









## We request that supervisors / faculty / leads:

- Refer learners to the Learner Experience Unit for advice, direction, and support whether they are a complainant, witness, or respondent.
- Reach out directly! If reviewing locally, <u>consult</u> the Director or Assistant Director of Learner Experience\*:
  - To ensure procedural consistency
  - To access available supports & resources for review and resolution

\*Director of Learner Experience: Dr. Reena Pattani, <u>Reena.Pattani@utoronto.ca</u>
Assistant Director of Learner Experience: Dr. Meeta Patel, <u>md.patel@utoronto.ca</u>







## How to Navigate Learner Mistreatment → Primer for teachers







## **Academic Coaching**



- Available to MD program learners who need help to improve study habits and/or exam performance
- One-on-one meetings with a learning specialist
- Students may self-refer





## Working together







## **Getting to OLA**



St. George Campus



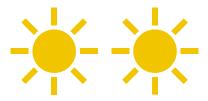
Mississauga Academy of Medicine



No door is the wrong door



Appointments usually within 2 weeks



Response within 2 business days





#### Contact us



meded.temertymedicine.utoronto.ca/office-learner-affairs

/learner-mistreatment

/book-appointment



ola.reception@utoronto.ca



416-978-2764 (MD/MRS/OS&OT/PA learners) 416-946-3074 (PGME learners/trainees)









## Navigate. Elevate. Advocate.

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## **Career Advising**

#### Dr. Laila Premji

Director, Career Advising System, Office of Learner Affairs (OLA)

#### **Dr. Stacey Bernstein**

Assistant Director, Career Advising System, Office of Learner Affairs (OLA)





All Program Directors and Family Medicine Site Directors Meeting: PG Career Advising

December 8th, 2023

Drs. Laila Premji and Stacey Bernstein

**Director and Assistant Director Career Advising Program** 

Office of Learner Affairs
Temerty Faculty of Medicine,
University of Toronto



## **Career Advising Team**



Dr. Stacey Bernstein **Assistant Director, Career Advising System** 



Dr. Laila Premji Director, Career Advising System



Colleen O'Connor **OLA Career Counsellor** 



Stephanie Karam **OLA Career Counsellor** 



Diana Nuss **PG** Administrative Coordinator



Michael Cournoyea **Assistant Professor Health Science Writing** Centre



Sundeep Battu **UG** Administrative & **Data Coordinator** 

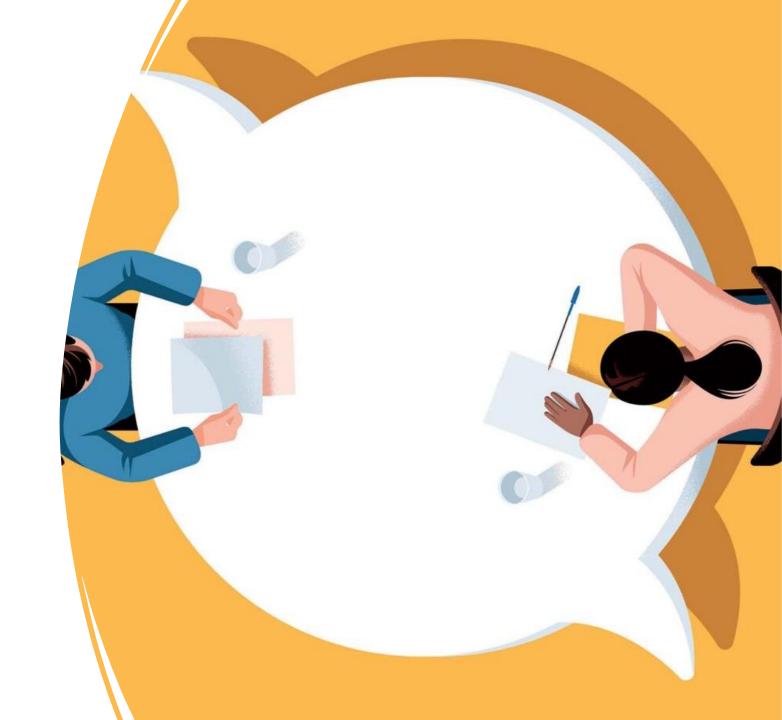




Postgraduate Vision: Three-Pronged Approach

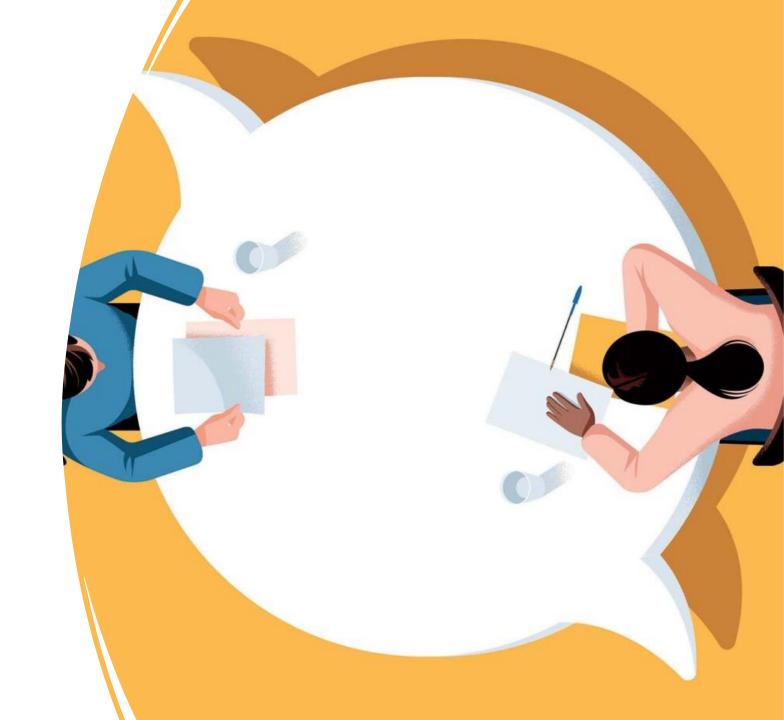
# 1:1 Meetings with Learners

- Transfers
- Job Search
- Subspecialty Match/Work search- CV, personal statement, interview preparation
- Pathways for international fellows
- Careers outside medicine



# How Can Learners Book an Appointment

- Career Counsellors and Health Sciences Writing Centre
  - Virtual
  - In person (on select days)
  - Evening appointments
  - https://veribook.com/ew.jsp?cpU serId=10080&cpAlias=YHZXQFu MJm2574
- Drs. Premji and Bernstein
  - sundeep.battu@utoronto.ca



#### Ideas for Virtual Evening Workshop Development

- Family Planning
- Managing Sleep
- Subspecialty match
- Career planning- personal goals and values
- Managing Debt, Financial literacy
- Job Application
- Contract negotiation
- Giving an Impactful Talk
- Careers outside Medicine
- Applying to US
- Transition to Practise- Billing, set up office, credentialling/licensing
- Navigating college complaint
- Social Media

# Inaugural Workshop: Family Planning in Medicine

- Dr. Shirin Dason
- Tuesday November 28th from 6:00-7:30 pm
- Evaluations pending
- 70 attendees
- Option to ask questions anonymously
- Not recorded
- Faculty panel:
  - Egg freezing, adoption, surrogacy, planning a family while in residency/on faculty
  - Single parenthood, same sex and heterosexual couples

# **Next Steps**

- Needs Assessment
- Academic half-days
- Build evaluation program
- Communication network
- Website development: Post archived presentations
- Increase outreach: advertise services through PG roadshow







# Navigate. Elevate. Advocate.

meded.temertymedicine.utoronto.ca/office-learner-affairs

### **ITER/ITAR Appeals**

#### **Dr. Melissa Hynes**

Manager, Curriculum & Learner Assessment









## ITER & ITAR Appeals Process

Dr. Melissa Hynes

Manager, Curriculum & Learner Assessment



#### **PURPOSE**

- To give learners an opportunity to review, appeal, contest, or opine on record regarding in scope assessment data and decisions.
- To promote alignment, transparency and fairness of process across all PGME training programs





#### **ELIGIBLE CRITERIA**

- Process not followed;
- Unfair;
- Appropriate evidence not considered;

#### **CONSTRAINTS**

- Ensuring this an academic issue
  - Cannot be used to address learning environment concerns





#### **DUE PROCESS**

- Formal written submission of intention to Program Director
- Timelines are followed as outlined
- General process of review written arguments, decision by standing or ad hoc committee involving learners, possible outcomes (reconsider, deny appeal, uphold appeal...)





#### **ITER & ITAR APPEAL PROCESS**

Postgraduate Medical Education UNIVERSITY OF TORONTO

Residents and Clinical Fellows in a Temerty Faculty of Medicine training program may make a formal appeal of an ITER or ITAR within their training program.

- Notify the Program Director (or delegate) of the intention to appeal the ITER/ITAR, including the rotation name and dates of the ITER/ITAR, in writing via email.
- Upon receipt of the intention to appeal, the Program Director (or delegate) will provide the resident with a deadline of ten business days to prepare their appeal statement.
- 3. On or before the deadline, the resident must submit their appeal statement in writing via email to the Program Director (or delegate).
- 4. Upon receipt of the resident appeal statement, the Program will provide a written response to the appeal within ten business days.



- 5. The Program Director (or delegate) will schedule a meeting between the resident, a representative of the committee that completed the ITER/ITAR, the Program Director (or delegate) and an independent advisor. The independent advisor is a former Program Director from a different program, who has not previously been involved with evaluating the resident.
- 6. After the meeting per above, the resident's appeal statement and the Program's response is provided to the department Clinical Chair. The Program Director (or delegate) and the independent advisor will then meet with the department Clinical Chair to discuss the ITER/ITAR, the appeal statement, and the program's response.
- 7. The department Clinical Chair will review all of the information and decide whether the evaluation should stand, or whether it should be modified.

There is no further level of appeal beyond the decision of the Clinical Chair.





# Questions



# Transfers/Learner Appreciation/PGME Holiday Closure

**Janine Hubbard** 

Manager, Admissions and Registration

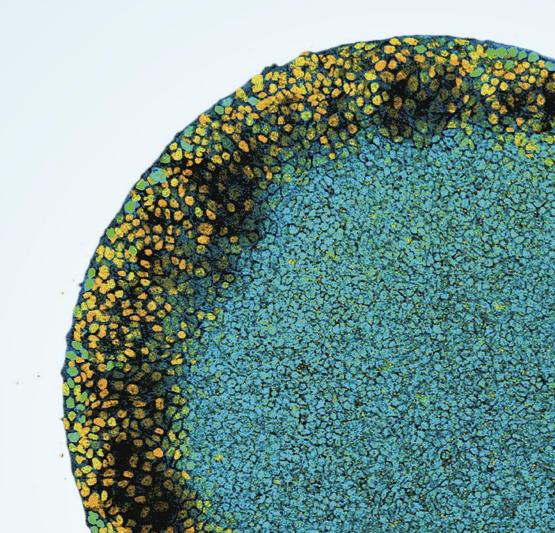




### Temerty Medicine

#### **PGME Update**





#### **Holiday Closures**

- University of Toronto will close at 5:00 pm Wednesday, December 20th and will reopen at 8:45 am on Wednesday, January 3, 2024.
  - Urgent registration inquiries should be directed to <u>postgrad.med@utoronto.ca</u>
  - Team will be checking in periodically over closure to process urgent requests
- **CPSO** will close at 5:00 pm Thursday, December 21, 2023 and will reopen at 8:00 am Tuesday, January 2nd, 2024.
- **CMPA** will be closed as end of business day on December 24th and will reopen on Tuesday, January 2nd 2024.

Please encourage learners to ensure all registration requirements are completed in advance of the closures.



# Resident Doctor Appreciation Week February 5 to 9, 2024

- PGME will be recognizing both residents and fellows during the Resident Doctor Appreciation week
- Sending electronic gift cards as a small token of appreciation
- Gift cards will be sent to the email address provided on POWER
- Will be sent to all Postgraduate Learners who are fully registered (including those on leaves) by the start of the appreciation week



#### **Transfers Update**

- All residents will be emailed on December 15, 2023 with information regarding requests to transfer internally and externally
  - Deadline for Internal Requests January 22, 2024 at 9:00AM
  - Deadline for External Requests March 31, 2024 at 11:59PM

Important Note – External Residents looking to transfer to UofT should contact their PGME office for timelines (requests are managed by their current school)

- PGME will be 2 holding information sessions in partnership with OLA in January
  - Tuesday, January 9, 2024 6PM 7PM
  - Monday, January 15, 2024 6PM 7PM
  - No registration will be required
  - Will be set up so that participants will not be identified



#### **Internal Transfer – Important Milestones**

- PGME will be emailing Residency PDs to confirm if NO capacity is available (deadline will be mid January)
- PGME will forward packages to those with capacity by February 1, 2024
- Programs will be asked to submit a rank order list by March 6, 2024
- PGME will be formally preparing letters of offer for successful candidates with copy to the program they are offered to join; offers to be sent March 21, 2024
  - Clarify expectations regarding level and pay
  - Ensure they are referred to OLA for career advising
  - Next Steps regarding release
- Goal is to finalize offers prior to second iteration; this way unsuccessful learners have options if interested



#### **Internal Transfers – Important Reminders**

- Please do not make any promises or commitments to learners
- Only those packages provided should be considered; PGME will not forward packages for ineligible learners



#### Questions

#### Postgrad.med@utoronto.ca pgme.transfers@utoronto.ca





#### **Global Health Update**

#### **Dr. Barry Pakes**

Global Health Academic Lead; Program Director, Public Health and Preventative Medicine







#### Global Health @ PGME

**Vision.** PGME Global Health is an international leader in developing and offering coordinated, inter-specialty programming in global health education, research and practice.

#### **PROGRAMS**

- Global Health Education Initiative
  - 2 year co-curricular program for residents/fellows
- Global Health Electives
  - Guidelines, registration, Pre-departure training, post-travel debriefing
- Global Health Research Showcase February 2, 2024 (evening)
  - All specialty evening of learning and networking
- Global Health Day May 22, 2024 (noon-5pm)
  - Keynote, Roundtables, Networking

All Current and Incoming Residents, Fellows and Faculty

are invited to the

Postgraduate Medical Education and PGME at St. Michael's 10th Annual PGME Global Health Day

Reflections on the Future of Global Health

Wednesday, May 24, 2023 at 1:30-6:30 pm via Zoom. Required registration from this <u>link.</u>

Keynote by Mr. Joseph Belliveau, Executive Director Doctors Without Borders/Médecins Sans Frontières - Canada

"Global Health and the Future of Humanitarianism"

Roundtable Leads from across disciplines.

Recognition of 2023 PGME Global Health Education Initiative Graduates



#### Global Health @ PGME

#### **RESOURCES**

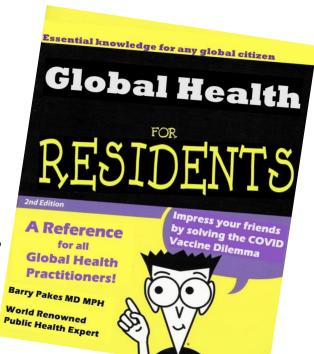
- Global Health Website
- Faculty liaison and mentorship
- Guidelines for Educational and Ethical Global Health Electives

#### **OTHER PROGRAMS**

- Global Health Mini-Masters with OISE and UofT Schools
- Global Health Alumni Alliance (>400 members)
- Global Health Education Program (GHEP) for MD Program
  - Annual Mohammad and Zeynab Asadi-Lari Memorial Special Lecture

#### **AWARDS**

Social Responsibility Award – Resident/Fellow and Faculty Sheppard Award for Health Equity and Social Justice - Resident/Fellow and Faculty





#### Global Health @ PGME

#### **GOVERNANCE and LEADERSHIP**

- PGME Global Health Education Sub-committee
- Judy Kopelow BA RN MEd, Doctoral Student, OISE, University of Toronto Manager, Global Health Programming and Strategic Initiatives

  Administrative Director, Global Health Education Initiative
- Barry Pakes MD MPH CCFP PhD FRCPC

Global Health Lead. Medical Education Program Director, Public Health and Preventive Medicine



### Global Health Education Initiative (GHEI)

Co-curricular program for residents/fellows

- 26 modules (3hrs evenings x3 or 7hr day) over 2 years
- Includes Global Surgical Scholar Program

Current: >180 residents/fellows from >30 specialties

• >450 graduates



- Over 130 faculty from diverse departments and disciplines
  - >30 are GHEI Graduates

#### Global Health Education Initiative Program Link

- GH at PGME Special Series on COVID-19 (40+ sessions; Ethics, Public Health, Mental Health)
- GH at PGME Special Series on Ukraine-Russia Crisis Series (4 sessions)



#### **GHEI Modules**

- Core Modules
- 1C: The Context of Global Health
- 2C: Global Health Governance and Infrastructure
- 3C: Ethics, Rights, and Law
- 4C: Fundamentals of Public Health Practice
- 5C: Primary Care
- 6C: Global Health Work & Partnerships outside Canada
- 7C: Post-Travel Debriefing
- 8C: Cross-Cultural Communication
- 9C: Non-Communicable Diseases
- 10C: Infectious Diseases in the Developing World

#### **Elective Modules**

- •11E: Innovative Health Service Delivery Models
- •12E: Innovation and Technology in Global Health
- •13E: The Environment and Health
- •14E: Program Planning and Evaluation
- •15E: Research and Global Health
- •16E: Complex Humanitarian Emergencies
- •17E: Health and Human Rights
- •18E: Gender and Global Health
- •19E: Teaching in International Settings
- •20E: Nutrition and Food Security
- •21E: Advocacy and Special Populations
- •22E: Global Mental Health
- •23E: Surgical Skills and Anaesthesia for Global Health
- •24E: Focus on Child Health
- •25E: Health Economics
- •26E: Transition to Global Health Practice



### **2022 and 2023 Cohorts**

Family Medicine	17	Chronic Pain	Paediatric Critical Care
Ob/Gyn	10	Cardiac Sx	Hospital Medicine (Internal)
General Surgery	5	Cardiology	Trauma Sx fellowship
Internal Medicine	4	Hospitalist - DFCM	Perinatal-Neonatal Medicine
Urology	4	Nephrology	Behavioural Neurology
Anesthesia/Critical Care	3	Ocular Oncology	Cardiovascular Prev Medicine
Medical Oncology	3	Oncology	Pediatric Rheumatology
Radiatiion Oncology	3	Ophthalmology	Radiology
Dermatology	2	Orthopedic Sx	Spine Sx
Diag+Neuro Radiology	2	Otolaryngology	Transplant Sx
Neurology	2	Palliative Care	Cardiothoracic Imaging
NeuroSx	2	Pediatrics x2	Plastic Sx x2
Vascular Sx	2		Emergency Medicine x2

#### Global Health @ PGME – Continuum of Education



High School Global Health Program



Undergraduate Global Health Assistant Mentorship



GH Education Program for Medical Students



GHEI for Residents and Fellows



Global Health Electives



TEMERTY FACUETY OF MEDICINE UNIVERSITY OF TORONTO

#### **Our ASK**

- 1. Be aware of the GHEI Program offer to your trainees

  Global Health Education Initiative link
- 2. Facilitate attendance at Research Showcase and Global Health Day

  Global Health Day link + Global Health Research Showcase link
- 3. Ensure Global Health electives go thru PGME Registration Process Global Health Electives Program link
- 4. Support (and let us know about) your Global Health faculty

  Global Health Website link

#### Why?

- CANMEDS competencies: advocate, scholar, professional (ethics), communicator, manager
- Happy + excellent residents!

### **CIP Update**

**Dr. Nicola Jones** 

Program Director, Clinical Investigator Program (CIP)





# University of Toronto Clinician Investigator Program



Nicola Jones MD, FRCPC, PhD

Director, Integrated Physician Scientist Program

Temerty Faculty of Medicine



Clinician Investigator Program

#### **Program Overview**

- Background
- Goals and Objectives
- Program Content and Organization
- Research Program Evaluation
- Application process

#### **Background**

- RCPSC accredited program intended to provide trainees with knowledge, skills, and attitudes for career in health research
- Largest program in Canada with ~130 trainees enrolled in graduate and postdoctoral fellowship programs
- Novel workshop-based multi-faceted curriculum

# Administrative Structure and the CIP Resident

CIP Director and CIP Office

- CIP Resident Program Committee
  - selection of residents, education design, resident wellness
  - 4 trainee representatives

- CIP Competence Committee
  - assess residents' readiness for progression

### **Goals and Objectives**

- CANMEDS competency-based
  - Medical Research Expert, Scholar,
     Collaborator, Professional, Communicator,
     Manager, Health Advocate
- Readily available on the CIP website (www.cip.utoronto.ca)
  - Reflected on the ITARs and CIP Final Evaluation Form

### **Program Content and Organization**

- Research: A core focus of every CIP trainee
- Course work within a graduate program
- Graded professional responsibility
- Integration of research and clinical activities
- CIP Career development curriculum



# Royal College Training Expectations starting July 1, 2021

- 1. Coursework for graduate degree
- 2. Mentored research training
- 3. Training in:
  - Research ethics
  - Submission of grant or fellowship application
  - Teaching skills
  - Communication skills
  - Data presentation
  - EDI in research protocols



# Royal College Training Expectations starting July 1, 2021

- 4. Contributions to and mentorship in research activities leading to:
  - Presentation at a local, national or international meeting
  - Submission of at least one article for peer
    - reviewed publication
- 5. Academic activities of CIP



### **CIP Curriculum Requirements**

- Workshops attendance to 8 workshops
  - Organize one with 1-2 fellow CIP trainees
- Patient engagement online modules
- Symposium
  - attendance to 2 annual meetings
  - ECR Networking evening in Spring
- ITAR Phase I (first 12 months)
  - every six months on POWER
- ITAR Phase II (starting year 2)
  - Every six months on POWER
  - Yearly starting in the third year of a PhD
- Annual Program Trainee Evaluation
  - Form from annual home program or graduate unit to be submitted to CIP yearly

# 2023 CIP-MD/PhD SYMPOSIUM PROGRAM SCHEDULE

#### MONDAY NOVEMBER 20, 2023 - The Faculty Club

IVIC	ONDAY NOVEWBER 20, 2023 - The Faculty Club
7:30 am	CIP/MD-PhD Registration Desk Opens Main Lounge
7:30-8:30 am	Poster Set-Up and Continental Breakfast Upper Dining Room
8:30-8:45 am	University of Toronto CIP-MD/PhD Symposium Chair Welcome Wedgwood Dining Room Dr. Nicola Jones
8:45-9:30 am	Keynote Speaker  Wedgwood Dining Room  Speaker: Dr. Amin Madani "Building a Research Program as a Physician-Scientist: Tips, Tricks and Pitfalls"
9:30-9:45 am	Preparation of Poster Presentation and Judging Upper Dining Room
9:45-11:00 am	Poster Session Upper Dining Room
11:00-12:00 pm	Oral Presentations Wedgewood Dining Room
12:00-12:30 pm	Lunch Buffet served in Main Lounge
12:30-1:30 pm	Hidden Curriculum Workshop Wedgewood Dining Room Dr. Tina Martimianakis
1:30-3:00 pm	Workshop Sessions
	Workshop #1 – Hiring a Clinician Scientist Wedgewood Dining Room
	Workshop #2 — Financial Wellbeing Upper Dining Room
	Workshop #3 – Grant Writing
	Main Lounge

Poster and Oral Presentation Awards

Wedgewood Dining Room

Closing Remarks Wedgewood Dining Room

3:00-3:15 pm

3:15-3:30 pm



### **Networking ECR evening**

- Career development session with Early Career Researchers
- Opportunity to network, develop mentors and build community within CIP and Clinician Scientist/ Investigator community at UofT



# Career development workshops



Date	Title
	2023
March 29	Commercialization in Research
May 19	Communicating Scientific Information to Press and Media
May 26	Navigating US Fellowship and Employment
June 21	Collaboration and Network Building in the Academic Context
July 27	Academic promotion and award reference letters:  Can you spot the gender bias?
August 8	Strengthening Writing Skills
August 15	Maintaining Wellness as Clinician Investigators
November 30	A picture is worth a thousand words:
	communicating through data visualization and
	visual abstracts
December 12	Transitioning to a Clinician Scientist/Investigator

### **Application deadlines**

- □ January 8, 2024 for Ministry of Health-CIP Funding
   Competition <u>and</u> new CIP trainee Applications (for July 1, 2024 enrollment)
- May 1, 2024 new CIP trainee Applications for July 1, 2024 enrollment

## Application requirements

- Application
- Program Director Letter of Support (confirmation of 80% time dedicated to research and confirmed funding for 2 years)
- Funding Confirmation Form completed and signed by Program Director
- Research Supervisor Letter of Support
- A one page letter of intent from the trainee
- A copy of the Graduate Program acceptance letter (when enrollment is confirmed)
- Current CV
- One page research proposal

### **Comments and Questions**

# **CBD** Update

**Dr. Heather McDonald-Blumer** 

Faculty Lead, Curriculum

Lisa St. Amant

Project Manager, Curriculum

**Carolina Mitchell** 

Manager, Education Technology & Systems Management







### Temerty Medicine

### **CURRICULUM – CBD+ UPDATE**

All PDs & FM SDs Meeting December 8<sup>th</sup>, 2023

Heather McDonald-Blumer, Faculty Lead – Curriculum, PGME
Lisa St. Amant, Project Manager – Curriculum, PGME
Carolina Rios, Manager – Education Technology and Systems Management, PGME



### **PGME Curriculum Team**

- Heather McDonald-Blumer Faculty Lead, Curriculum (<u>h.mcdonaldblumer@utoronto.ca</u>)
- Melissa Hynes Manager, Curriculum & Learner Assessment (<u>melissa.kennedy@utoronto.ca</u>)
- Adrienne Fung Project Manager, Learner Support (<u>adrienne.fung@utoronto.ca</u>)
- Lisa St. Amant Project Manager, Curriculum (<u>lisa.st.amant@utoronto.ca</u>)
- Charles Andreasen Assessment Systems & Curriculum Coordinator (<a href="mailto:charles.andreasen@utoronto.ca">charles.andreasen@utoronto.ca</a>)
- Jennifer Dita Curriculum Coordinator (jennifer.ditta@utoronto.ca)



### **PGME Curriculum Committee**

- Subcommittee of PGMEAC, reporting to the Associate Dean of PGME
- Responsibilities:
  - oversee scope, standards, and quality assurance/improvement of central residency curriculum
  - mandatory and enrichment opportunities
  - balancing standardization and harmonization with program-specific needs
  - o facilitate information sharing about curriculum initiatives, innovations, and wise practices
- Informed by PDs, CFPC, RC, accreditation standards, and local and national guidelines and policies



### **CBD** Implementation Progress to Date

60 Programs in CBD across 13 Departments

Programs	Anesthesia	Critical Care	Lab Medicine	Medical Imaging	Medicine	Obstetrics & Gynaecology
# in CBD	2	1	4	2	21	3
Total # in Department	2	1	5	5	25	4
% of total in CBD	100%	100%	80.0%	40.0%	84.0%	75.0%

Programs	Ophthalmology	Otolaryngology - Head & Neck Surgery	Paediatrics	Psychiatry	Public Health	Radiation Oncology	Surgery
# in CBD	1	1	11	4	1	1	9
Total # in Department	1	1	13	4	1	1	12
% in CBD of toral	100.0%	100.0%	84.6%	100.0%	100.0%	100.0%	75.0%



### CBD 2.0 – National Adaptions to the CBD Model

- The RC is investing in a national collaborative process to reimagine how CBD can enhance residency training across Canada
- Series of RC National Summits with key leaders from our invested partner groups to cocreate the path forward
- Enhanced local flexibility with CBD implementation
- U of T CBD Town Hall in June 2023: discussed the implications + process for making adaptations locally (see materals <u>here</u>)
- Resources:
  - Royal College Statement granting institutions with enhanced flexibility in their implementation of CBD
  - Essential CBD requirements for accreditation
  - Local FAQ Regarding the RC's Statement and Action Plan for CBD



## **CBD 2.0 – Priority Items Being Addressed**

- Manage assessment volume
- Simplify + enhance EPA assessment tool and process:
  - for formative learning
  - as a vehicle for feedback and coaching
- Utilize and optimize non-EPA Assessments to support a robust program of assessment
- Enhance daily feedback and coaching moments
- Explore longitudinal coaching within programs



### **Curriculum and Assessment Inventory Survey**

#### What?

- 5-10 min survey
- sent to all PGME and FM Residency PDs on Nov. 28<sup>th</sup> (reminder Dec. 7<sup>th</sup>)
- Asking each Program to indicate:
  - the assessment modalities used in resident progress and promotion decisions
  - the presence of formal curricula on key topics

#### Why?

- Enhance our understanding of learner assessment across Programs
- Understand curriculum needs pertaining to intrinsic competencies that might be challenging to incorporate but that are important from an accreditation perspective
- Identify opportunities for central support and the sharing of resources across Programs

Your completion of the survey by Tuesday December 12th, 2023, is greatly appreciated

Survey Link: <a href="https://survey.ca1.qualtrics.com/jfe/form/SV\_ahIRMyhDzE6jjBc">https://survey.ca1.qualtrics.com/jfe/form/SV\_ahIRMyhDzE6jjBc</a>



# Elentra Changes: The Next Iteration of CBD<sup>a</sup>

To refocus on direct observation and feedback to enhance resident learning, the following changes are being made to the EPA tool/process in Elentra:

- 1. Comments + Overall Rating Scale Moved to Beginning of EPA Form
- 2. New labels for comment fields on EPA forms
- 3. Removal of line separating "achievement" from "non-achievement" ratings on the Overall Rating Scale
- 4. Limit date of encounter to 7-days from the date of assessment initiation

Implementation Date: Block 8/January 16th, 2024

<sup>a</sup>Note: the above changes will not impact the CBME reporting dashboards, nor the Family Medicine Field Notes in Elentra



# Elentra Changes: The Next Iteration of CBD<sup>a</sup>

#### **Communication:**

- December PGME Post
- Notification embedded in Elentra, seen by all users upon log-in with link to informational 1-pager
- Updated user guides

#### **Support:**

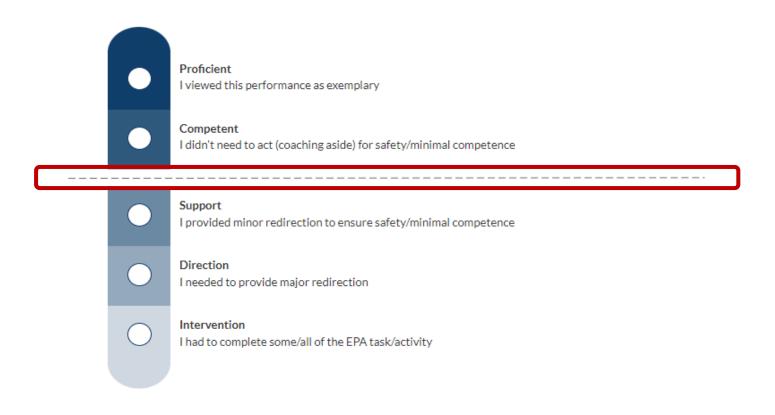
- PGME CBD Leads will assist programs with Faculty, Resident and CC/RPC development in the early New Year
- Stakeholder-specific PowerPoint presentations will be provided to programs

aNote: the above changes will not impact the CBME reporting dashboards, nor the Family Medicine Field Notes in Elentra



#### **Current EPA Scale Format**

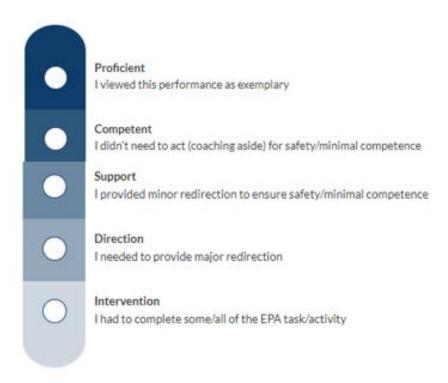
\*OVERALL: Indicate your assessment of this resident's performance on this specific encounter. This assessment does not confer overall entrustability; it will inform future Competence Committee decisions that are made in consideration of all available data.





#### **New EPA Scale Format**

\*OVERALL: Indicate your assessment of this resident's performance on this specific encounter. This assessment does not confer overall entrustability; it will inform future Competence Committee decisions that are made in consideration of all available data.





### **Current EPA Form Layout**

1						
*Type of As	sessor					
Please Se	lect					\$
*Type of As	sessment					
Please Se	lect					\$
*Rotation S	ervice					
Please Se	lect					<b>\$</b>
2	that informs	the diagnosis	5			
No Rating	Intervention	Direction	Support	Autonomy	Excellence	
	Requires others' action for completion	Requires supervision and others' guidance for completion	Requires minimal supervision or guidance for completion	Does not require guidance or supervision for completion	Demonstrates excellence; is a good role model	
Perform a phy	rsical exam th		•			
No Rating	Intervention	Direction	Support	Autonomy	Excellence	
	Requires others' action for completion	Requires supervision and others' guidance for completion	Requires minimal supervision or guidance for completion	Does not require guidance or supervision for completion	Demonstrates excellence; is a good role model	

3

\*OVERALL: Indicate your assessment of this resident's performance on this specific encounter. This assessment does not confer overall entrustability; it will inform future Competence Committee decisions that are made in consideration of all available data.

•	Proficient I viewed this performance as exemplary
•	Competent I didn't need to act (coaching aside) for safety/minimal competence
 •	Support  I provided minor redirection to ensure safety/minimal competence
0	<b>Direction</b> I needed to provide major redirection
0	Intervention I had to complete some/all of the EPA task/activity

4

2 - 3 Strengths

2 - 3 Actions or areas for improvement



### **New EPA Form Layout**

1		3
*Type of Assessor		
Please Select	•	
*Type of Assessment		
Please Select	0	
*Rotation Service		
Please Select	•	
_		
2		4
2 - 3 Strengths		
Next steps		

\*OVERALL: Indicate your assessment of this resident's performance on this specific encounter. This assessment does not confer overall entrustability; it will inform future Competence Committee decisions that are made in consideration of all available data.



4 Elicit a history that informs the diagnosis

No Rating	Intervention	Direction	Support	Autonomy	Excellence
	Requires others' action for completion	Requires supervision and others' guidance for completion	Requires minimal supervision or guidance for completion	Does not require guidance or supervision for completion	Demonstrates excellence; is a good role model

Perform a physical exam that informs the diagnosis

No Rating	Intervention	Direction	Support	Autonomy	Excellence
	Requires others' action for completion	Requires supervision and others' guidance for completion	Requires minimal supervision or guidance for completion	Does not require guidance or supervision for completion	Demonstrates excellence; is a good role model



### **Current Comment Field Wording**

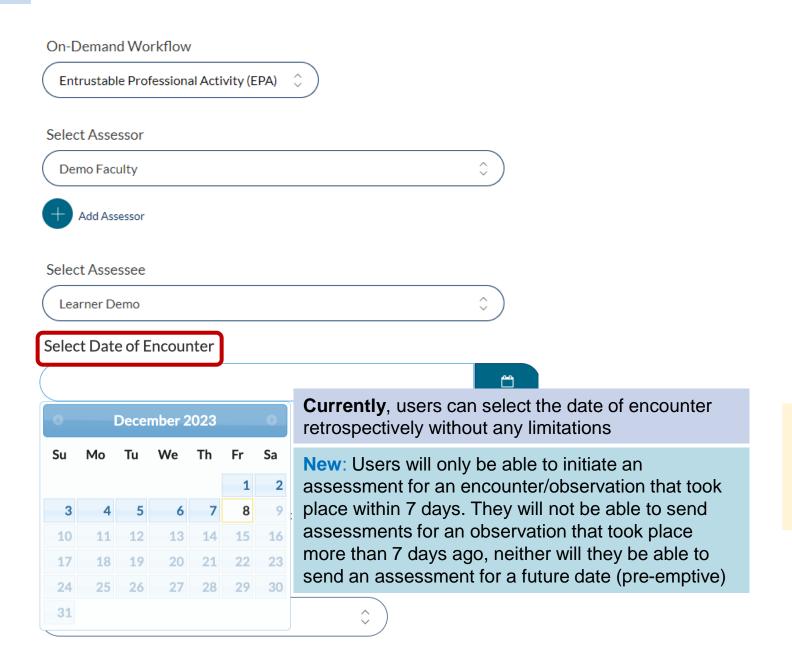
2 - 3 Strengths	
2 - 3 Actions or areas for improvement	
2 - 3 Actions of aleas for improvement	



### **New Comment Field Wording**

Things to continue doing	
Things to work on	





NOTE: This change does not affect the current assessment expiry duration.

Users will still have 14-days to complete an EPA assessment from the point of initiation.

### Process for Local Adaptations to CBD

Potential changes should ideally arise from program CQI efforts (i.e., data informed) Discuss proposed changes and rationale with your PGME CBD Lead (Charles/Lisa) Depending on the change, your PGME CBD Lead may perform further consultation with the appropriate PGME leadership and seek PG Dean approval

Once approved, programs develop a plan for implementation, including soliciting feedback and approval from their RPC and communications to affected groups (Faculty, Residents, etc.)

Programs should communicate with their Specialty Committee

Programs should engage in CQI and monitor the impact of their changes

For greater details on process for implementing local adaptations to CBD, please refer to page 3 of the Local FAQ Regarding the RC's Statement and Action Plan for CBD



### **Upcoming Educational Initiatives**

- Next iteration of the CanMEDS Physician Competency Framework (2025)
  - RC is holding an Open Call for public consultation regarding the <u>CanMEDS Project</u> <u>Foundational Report</u>
    - Stakeholders can submit feedback via the following <u>survey</u> → Due December 31, 2023
      - May want to decide whether to submit individually, as a program, Department, and/or Division
- Integration of core curriculum (including but not limited to Indigenous health, anti-racism, equity, diversity; planetary health and sustainable health care; and MAiD)



### **Resources & Supports**

- Plans for central repository of resources for Programs (guidelines and policy, curriculum and assessment resources, etc.)
- Competence Committee (CC) Support
  - Currently conducting check-in meetings with all CBD programs' CC Chairs to inventory different CC processes and practices, and understand common challenges in an effort to provide resources and support targeted to their needs
  - Plans for CC Town Hall Series in 2024 for all programs (residency CBD/non-CBD; and AFC)
- U of T PGME Policies and Guidelines
- Royal College CBD Resources



### **Questions?**

- Heather McDonald-Blumer Faculty Lead, Curriculum (<u>h.mcdonaldblumer@utoronto.ca</u>)
- Melissa Hynes Manager, Curriculum & Learner Assessment (<u>melissa.kennedy@utoronto.ca</u>)
- Adrienne Fung Project Manager, Learner Support (<u>adrienne.fung@utoronto.ca</u>)
- Lisa St. Amant Project Manager, Curriculum (<u>lisa.st.amant@utoronto.ca</u>)
- Charles Andreasen Assessment Systems & Curriculum Coordinator (<u>charles.andreasen@utoronto.ca</u>)
- Jennifer Dita Curriculum Coordinator (<u>jennifer.ditta@utoronto.ca</u>)



# Program Administrators Advisory Committee (PAAC) Update

**Savannah Clancey** 

Chair, PAAC





### Postgraduate Administrators Advisory Committee (PAAC)

Savannah Clancey | PAAC Chair

savannah.clancey@sickkids.ca





# Postgraduate Administrators Advisory Committee - Executives



#### Savannah Clancey (Chair)



Program Coordinator
Postgraduate Medical Education
Department of Paediatrics

#### **Sheri Johnston (Vice Chair)**



Team Lead
Internal Medicine
Department of Medicine

#### **Keri Fernandes (Secretary)**



Scheduling Coordinator & Student Liaison, Emergency Medicine & Mental Health

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## **Key Priorities for PAAC**





- Administrative Excellence award
- Quality Improvement and Innovation award
- In Memory of Dan Stojimirovic award



### **Growth & Development**

- Tips and Tricks Series
- General Information Series
- Continuing Education/Professional Development Series
- Wellness Series



#### **Strengthen Partnerships**

- Networking
- Resource sharing
- Increasing communication between hospital medical education offices and programs

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#### **Resources for Administrators**





- Job Opportunities
- Accreditation
- CaRMS (Canadian Resident Matching Service)
- External Organization
- Technology
- Administrator Support
- New Administrators
- > PAAC
  - Membership List
  - Agendas/Minutes
  - > Terms or Reference
  - ➤ Roles and Responsibilities
- PGME/Postgraduate Medical Education
- ➤ CBME/CBD Resources
- Residents & Fellows
- Events
- Archived Presentations

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#### **Contact Us**



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# **IRC Cycle**

**Dr. Linda Probyn** 

Director, Admissions & Evaluation



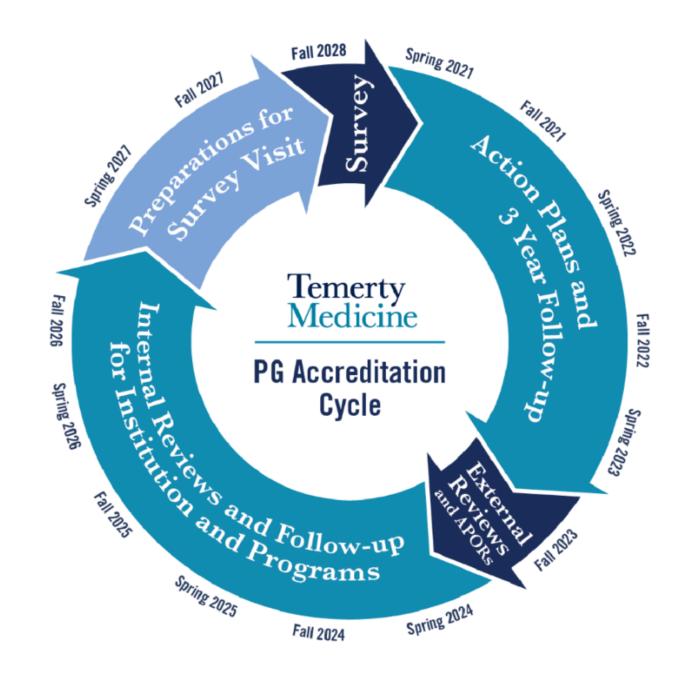


## Temerty Medicine

### **Accreditation Update**

Dr. Linda Probyn Laura Leigh Murgaski

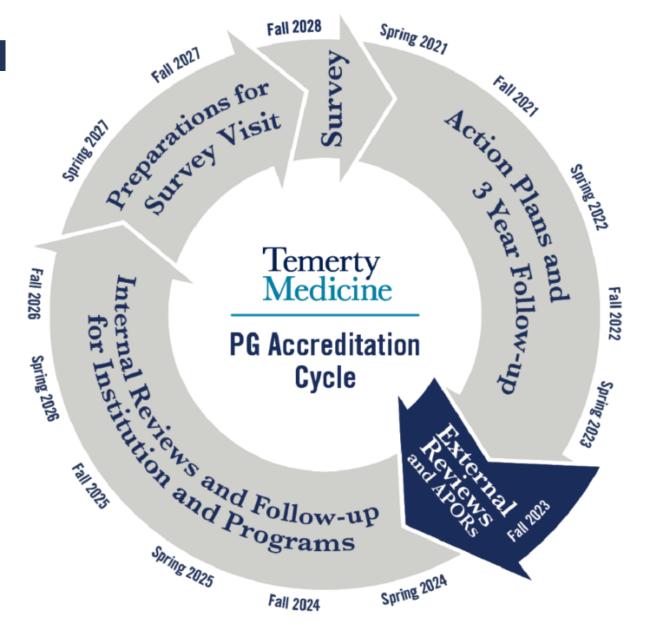




### 2023 Follow-up Completed

- 7 External Reviews
- 10 APORs submitted
- Final outcomes expected
   June 2024

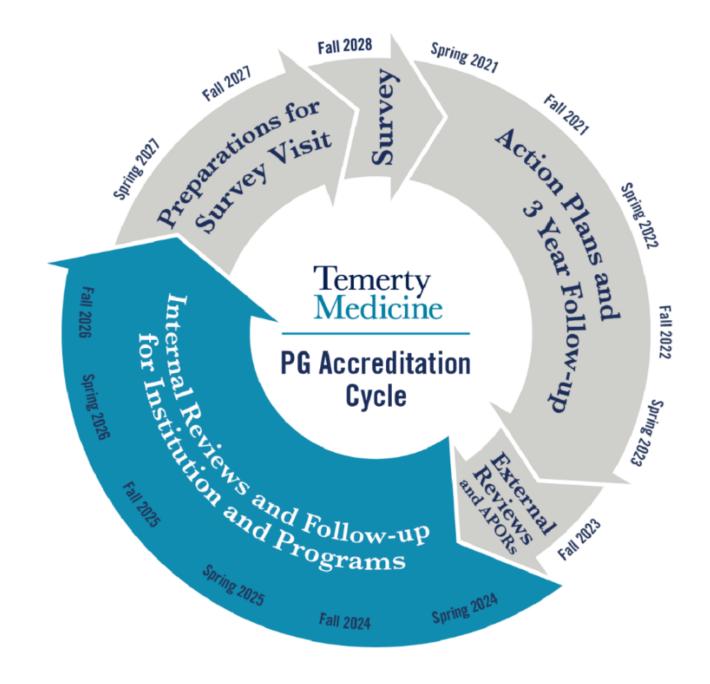
Thanks everyone for all your hard work!!





# Temerty Medicine

# **Internal Reviews** 2024-2026





### Goals of the Internal Review Cycle

- Meet the accreditation standards for programs and requirement to do internal reviews,
- Reduce the process pieces and workload for programs where possible,
- Help familiarize programs with the program accreditation standards,
- Include program self-study component (standard 9), focus on continuous improvement.



# STANDARD 9: The residency program committee systematically reviews and improves the quality of the residency program.

- **9.1.1:** There is a systematic process to regularly review and improve the residency program.
- **9.1.2**: A range of data and information is reviewed to inform the evaluation and improvement of all aspects of the residency program.
- **9.1.3**: Based on the data and information reviewed, strengths are identified, and action is taken to address areas identified for improvement.



### In the last cycle there was both a self study & an AQ

#### STANDARD 5: Safety and wellness is promoted throughout the learning environment.

Element 5.1: The safety and wellness of patients and residents are actively promoted.

(Indicator page number(s) are listed below in blue)

(Thereater page number(5) are noted below in blac)							
Requirement(s)		Exceeds	Meets Partially Meets		Does not Meet	Findings	
5.1.1	Residents are appropriately supervised. (p.21)		x			We are working hard to ensure this consistently happens.	
5.1.2	Residency education occurs in a safe learning environment. (p.21-22)		х			We are working hard to ensure this consistently happens.	
5.1.3	Residency education occurs in a positive learning environment that promotes resident wellness. (p.22-23)		х			We are working hard to ensure this consistently happens. We have a robust Wellness Subcommittee.	

#### STANDARD 6: Residents are treated fairly and adequately supported throughout their progression through the residency program.

Element 6.1: The progression of residents through the residency program is supported, fair, and transparent. (Indicator page number(s) are listed below in blue)

Requirement(s)		Exceeds Meets Partially Meets		Does not Meet	Findings	
6.1.1	There are effective, clearly defined, transparent, formal processes for the selection and progression of residents. (p.23)	х				CaRMS selection has a clear and rigorous structure. We are using the Competence Committee now for promotion decisions.
6.1.2	Support services are available to facilitate resident achievement of success. (p.23)	х				We have faculty mentors when required, academic advisors, site directors, chief medical residents and the

c) Describe how the Residency Program Committee functions **OR** provide a copy of the Terms of Reference for the Committee (include name of attachment on page 1).

The Residency Program Committee (RPC) is responsible for the overall operations of the program (please see Appendix L) and therefore discussions and decisions occur about many aspects of the program. Discussions are open and collegial to allow for effective problem resolution and productive program review. All members are aware of the "Blue Book" (RCPSC Standards of Accreditation). All members have the opportunity to add items to the agenda for discussion. In addition, there are standing agenda items which include "Resident Forum" to allow the residents protected time to bring any issues to the committee they wish. Other standing items on the agenda include "CBC Update" and "Integrated Research Year (IRY) update" which occurs at each meeting. At the end of each meeting, all members of the committee are asked to communicate any important information to the groups they represent. Minutes are distributed to all faculty and residents. Minutes are circulated within 1 week of the meeting in most circumstances. Quarterly, the committee hears reports from the evaluation committee. All decisions by the RPC are reached by consensus.

The Program Director, Associate Program Director and Chief Resident attend Orthopaedic Council meetings (the Committee is chaired by the Division Chair and members of the committee include the Site Chief Orthopaedic Surgeons and Co-Chairs of the Research Committee). Any issues discussed at the Residency Program Committee level that need to be brought to the Orthopaedic Council are done so by the Program Director.

- d) List the subcommittees of the Residency Program Committee, if any, and describe the functions of each subcommittee OR provide a copy of the Terms of Reference for the subcommittees (include name of attachment on page 1).
  - a. The Resident Evaluation Committee meets quarterly and reports to the RPC. This subcommittee is also chaired by the Program Director, Dr. Peter Ferguson. The committee is responsible for reviewing the quarterly resident evaluations, for recommending remediation to the RPC, and for resident promotion.
  - b. The Research Committee reports to the RPC for research matters related to the residents. It is co-chaired by Dr. Cari Whyne and Dr. Diane Nam.
  - c. The Curriculum Committee is responsible for the organization of Orthopaedic Principles (OP) day (academic half day). It is chaired by Dr. Raj Rampersaud.
  - d. The Selection Committee is a subcommittee of the RPC that only meets during the resident selection process.
  - e. The Competency-Based Curriculum (CBC) Committee meets monthly, chaired by Dr. Markku Nousiainen, to review all aspects of the CBC stream. This committee reports directly to the Program Director and the RPC.



#### Accreditation Program Evaluation (APE) for Internal Reviews

- One form for self-study that is also used for internal reviews
- PGME accreditation team will move the information from your last accreditation questionnaire (AQ) into the Accreditation Program Evaluation (APE)
- Programs evaluate how they are meeting the standards (Standard 9)
- Review team adds information from document review and interviews

**Element 1.2:** There is an effective and functional residency program committee structure to support the program director in planning, organizing, evaluating, and advancing the residency program.

Standard	Program Information	RPC Findings (M/DNM)	Review Team Findings (M/DNM)
<b>Requirement 1.2.1:</b> The residence in the residency program.	cy program committee structure is composed of appropriate individuals		
1.2.1.1: Major academic and clinical components and relevant learning sites are represented on the residency program committee.	See attachment # - RPC Terms of Reference  See attachment # - RPC Membership List		
<b>1.2.1.2:</b> There is an effective, fair, and transparent process for residents to select their representatives on the residency program committee.			
1.2.1.3: There is an effective process for individuals involved in resident wellness and safety program/plans to provide input to the residency program committee.			
1.2.1.4 [Exemplary]: There is an effective process for individuals responsible for the quality of care and patient safety at learning sites to provide input to the residency program committee.	Exemplary Indicator, describe if applicable but not required.		
Review Team Findings:			

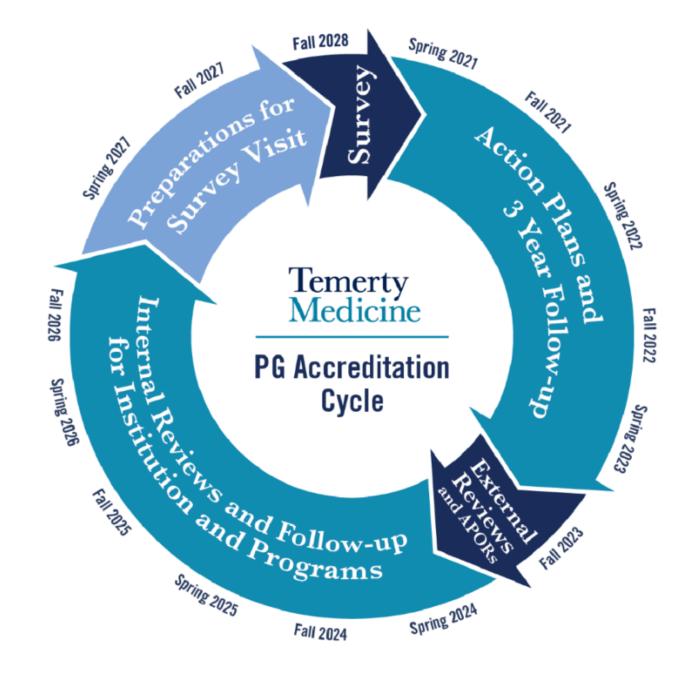


### **Coming Soon**

- Programs to select internal review dates
- Program Directors to sign-up as internal review team members
- Each Program Director is required to participate in at least 2 internal reviews
- Starting 2024: Workshops for programs preparing for internal reviews and for review team members
- Internal reviews will be in person rather than virtual



## **Questions?**





# **MSF Update**

**Dr. Anne Matlow** 

Faculty Lead, PG Leadership





### Multisource Feedback (MSF) for Program Directors

**Anne Matlow MD FRCPC ACC** 



General Standards of Accreditation for Institutions with Residency Programs

Version 2.1

**1.2.4.5:** There is an effective process using multiple sources of feedback, for regular and formal review of each program director's performance, conducted collaboratively between the academic lead of the discipline and the postgraduate office.

### Multisource Feedback (MSF) for Program Directors





#### UNIVERSITY OF TORONTO LEADERSHIP INVENTORY FOR PROGRAM DIRECTORS

#### 1. COMMUNICATION AND RELATIONSHIP MANAGEMENT

- 1.1 Presents complex information clearly and succinctly
  1.2 Keeps people appropriately and efficiently informed
- 1.3 Listens wel
- 1.4 Ensures their relationships with residents, staff and faculty are open, respectful and honest
- 1.5 Able to manage conflict (i.e. between self and others, between individuals or groups)
- 1.6 Is appropriately accessible for time-sensitive and routine matters

#### 2. LEADERSHIP

- 2.1 Builds consensus around a common set of values for running the organization (e.g. Re: diversity, rights and confidentiality of residents and teachers)
- 2.2 Facilitates efforts to implement change
- 2.3 Advocates for program with relevant leadership (e.g. division, department, decanal leaders)

#### 3. PROFESSIONALISM AND SELF-MANAGEMENT

- 3.1 Demonstrates priorities anchored in a greater good rather than own interests
- 3.2 Acts as a positive role model (e.g. setting a personal example, modelling best practices, organizational values)
- 3.3 Follows through on commitments
- 3.4 Solicits feedback on their performance
- 3.5 Maintains a connection with students, staff and faculty through outreach and visibility
- 3.6 Demonstrates recognition of faculty, staff and resident contributions

#### 4. ENVIRONMENTAL ENGAGEMENT

- 4.1 Acts as an effective liaison between external environment and postgraduate program
- 4.2 Takes advantage of relevant opportunities to improve the program
- 4.3 Plans for changing trends, priorities and policies relevant to postgraduate medical education

#### 5. MANAGEMENT SKILLS AND KNOWLEDGE

- 5.1 Creates a climate of accountability
- 5.2 Ensures that processes and procedures for efficient operation of the program are in place
- 5.3 Delegates effectively
- 5.4 Considers all issues relevant to effective decision-making (e.g. perspectives, information, timeliness, complexity, resources, consequences)
- 5.5 Assumes responsibility for risks and unpopular decisions
- 5.6 Makes clear decisions

- Published competency inventory used (Lieff S et al. The feasibility and utility of a multisource feedback process for the leadership of postgraduate medical education directors. Medical Education 2014; 48:94.)
- Process now automated
- Year 2 in role as PD and every 3 years thereafter; 22 PDs went through this year
- Opportunities for growth offered including NEAL and coaching.

# **PGME Updates & Closing Remarks**

Dr. Meredith Giuliani

Associate Dean, PGME



